



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
11/30/2019

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER TL ROBINSON INSURANCE INC 2708 ALT 19 N SUITE 604-10 PALM HARBOR FL 34683		CONTACT NAME: TRACY L ROBINSON PHONE (A/C No. Ext): (727) 491-7144 E-MAIL ADDRESS: TRACY@TLROBINSONINS.COM FAX (A/C No): INSURER(S) AFFORDING COVERAGE INSURER A: FWCJUA INSURER B: INSURER C: INSURER D: INSURER E: INSURER F:		NAIC #
INSURED JOEY TREE LLC 1204 GULF OAKS DR TARPON SPRINGS FL 34689 FEIN: 831422210				

COVERAGES	CERTIFICATE NUMBER: 1811300011	REVISION NUMBER:
THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.		

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
	COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC <input type="checkbox"/> OTHER:						EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) \$ MED EXP (Any one person) \$ PERSONAL & ADV INJURY \$ GENERAL AGGREGATE \$ PRODUCTS - COMP/OP AGG \$ \$
	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> NON-OWNED AUTOS ONLY						COMBINED SINGLE LIMIT (Ea accident) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
	UMBRELLA LIAB <input type="checkbox"/> OCCUR EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input type="checkbox"/> RETENTION \$						EACH OCCURRENCE \$ AGGREGATE \$ \$
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N Y	N/A	6G459636	11/29/2019	11/29/2020	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$1,000,000.00 E.L. DISEASE - EA EMPLOYEE \$1,000,000.00 E.L. DISEASE - POLICY LIMIT \$1,000,000.00

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER ANCLOTE INSURANCE 536 E TARPON AVE TARPON SPRINGS FL 34689 Phone Number: (727) 942-3100	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE
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CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
9/25/2019

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

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PRODUCER George Alexandrou Anclo Insurance Agency LLC 536 East Tarpon AVE, Suite 1B Tarpon Springs FL 34689	CONTACT NAME: George Alexandrou PHONE (A/C, No, Ext): (727) 942-3100 FAX (A/C, No): (727) 942-1832 E-MAIL ADDRESS: GeorgeA@ancloinsurance.com														
INSURED Joey Tree LLC 1204 Gulf Oaks DR Tarpon Springs FL 34689	<table border="1"><tr><th>INSURER(S) AFFORDING COVERAGE</th><th>NAIC #</th></tr><tr><td>INSURER A: Capitol Specialty Insurance Corporation</td><td></td></tr><tr><td>INSURER B:</td><td></td></tr><tr><td>INSURER C:</td><td></td></tr><tr><td>INSURER D:</td><td></td></tr><tr><td>INSURER E:</td><td></td></tr><tr><td>INSURER F:</td><td></td></tr></table>	INSURER(S) AFFORDING COVERAGE	NAIC #	INSURER A: Capitol Specialty Insurance Corporation		INSURER B:		INSURER C:		INSURER D:		INSURER E:		INSURER F:	
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INSURER F:															

COVERAGES

CERTIFICATE NUMBER:

REVISION NUMBER:

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INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR	<input checked="" type="checkbox"/>	<input type="checkbox"/>	CS18005903-01	9/13/2019	9/13/2020	EACH OCCURRENCE \$ 1,000,000.00
			DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000.00				
			MED EXP (Any one person) \$ 5,000.00				
			PERSONAL & ADV INJURY \$ 1,000,000.00				
	GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:						GENERAL AGGREGATE \$ 2,000,000.00
							PRODUCTS - COMP/OP AGG \$ 2,000,000.00
							\$
	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input type="checkbox"/> HIRED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> NON-OWNED AUTOS	<input type="checkbox"/>	<input type="checkbox"/>				COMBINED SINGLE LIMIT (Ea accident) \$
							BODILY INJURY (Per person) \$
							BODILY INJURY (Per accident) \$
							PROPERTY DAMAGE (Per accident) \$
							\$
	UMBRELLA LIAB <input type="checkbox"/> OCCUR EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE	<input type="checkbox"/>	<input type="checkbox"/>				EACH OCCURRENCE \$
	<input type="checkbox"/> DED <input type="checkbox"/> RETENTION \$						AGGREGATE \$
							\$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	<input type="checkbox"/> Y <input type="checkbox"/> N	N/A				PER STATUTE <input type="checkbox"/> OTH-ER <input type="checkbox"/>
							E.L. EACH ACCIDENT \$
							E.L. DISEASE - EA EMPLOYEE \$
							E.L. DISEASE - POLICY LIMIT \$
		<input type="checkbox"/>	<input type="checkbox"/>				

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

- Certificate Holder is named as additional insured with respects to the general liability coverage listed

CERTIFICATE HOLDER

CANCELLATION

	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE

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ArrowheadLake

Mobile Home Park

2170 Berkey Southern Road Swanton, Ohio 43558

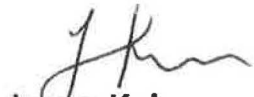
(734) 904-7836

April 2, 2019

To whom it may concern:

Joey Tree was hired to trim or remove trees at 342 mobile home lots for Arrowhead Lake Mobile Home Park. Joey was one of 6 companies that submitted a bid packet, and he came highly recommended by a nearby mobile home park. Once Joey was awarded our contract for \$55,000 they began working within a few weeks. They have an impressive fleet of equipment and a team of highly trained professionals who displayed courtesy and respect to all of our tenants and staff. Some of these trees were enormous and very difficult to access with equipment but without any damage or mishaps everything was done perfect. Their employees had tremendous skills and knowledge and were able to get our project done far beyond our expectations in 3 weeks after starting, which was 1 week ahead of schedule. Joey Tree is a fantastic company and I would personally trust them with any tree project.

Sincerely,



Jason Kahn

Maintenance manager

Arrowhead Lake Mobile Home Park



Over 55 Community

07/01/2019

To whom it may concern:

I called Joey Tree LLC after one of our members saw their catchy tv commercial. Shortly after we were provided a competitive bid pack to trim 147 palm trees, 32 oak trees and several removals. Eventually this was voted for approval at our board meeting and right away the crews started working diligently. Our whole community was completed in 2 weeks. I don't think there is another company we could have hired that could have done a better Job. Thank you Joey Tree!

Yours Truly,

A handwritten signature in cursive script that reads "Pamela Anderson". The signature is fluid and elegant, with the first letter of each word being capitalized and prominent.

Pamela Anderson
President- Rothmoor Estates

AFFIDAVIT FOR CORPORATION

State of Florida

SS:

County of Pinellas

Shannon Buczko

(title) President
of the Joey Tree LLC

(a corporation described herein) being duly sworn, deposes and says that the statements and answers to the questions in the foregoing concerning the qualification statement and corporate officers are correct and true as of the date of this affidavit; and, that he/she understands that intentional inclusion of false, deceptive or fraudulent statements in this statement constitutes fraud; and such action on the part of the Proposing Firm will be considered good cause for rejection of Proposing Firm's proposal.



(Officer must also sign here)

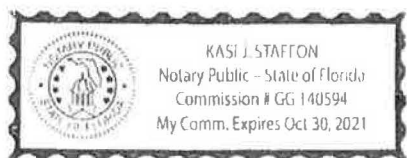
CORPORATE SEAL

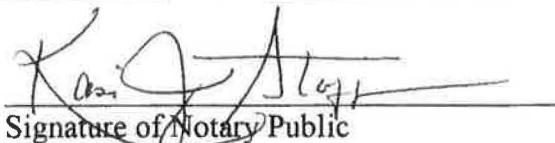


STATE OF FLORIDA
COUNTY OF Pinellas

The foregoing instrument was acknowledged before me on this 2ND day of December, 2019, by Shannon Buczko, as President of Joey Tree LLC, a LLC. He or she is () personally known to me; or (X) has produced FUL, as identification.

SWORN to and subscribed before me this 2ND day of December, 2019.




Signature of Notary Public

Kasi J. Staffon
Printed name of Notary Public

partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.

7. I understand that a "person" as defined in Paragraph 287.133(1) (e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.
8. Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

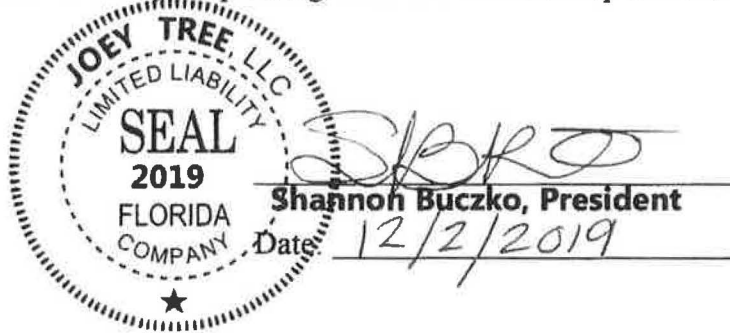
 X Neither the entity submitting this sworn statement, nor any officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity, have been charged with and convicted of a public entity crime subsequent to July 1, 1989.

 The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members or agents who are active in management of the entity or an affiliate of the entity, has been charged with and convicted of a public entity crime subsequent to July 1, 1989, AND (please indicate which additional statement applies):

 There has been a proceeding concerning the conviction before an Administrative Law Judge of the State of Florida, Division of Administrative Hearings. The final order entered by the Administrative Law Judge did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.)

 The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before an Administrative Law Judge of the State of Florida, Division of Administrative Hearings. The final order entered by the Administrative Law Judge determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate has not been placed on the convicted vendor list.
(Please describe any action taken by or pending with the Florida Department of
Management Services.)

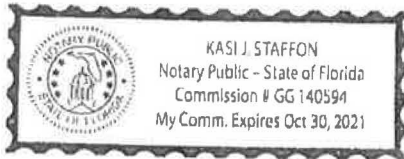


STATE OF FLORIDA

COUNTY OF Pinellas

The foregoing instrument was acknowledged before me on this 2ND day of December, 2019, by Shannon Buczko, as President of Joey Tree LLC, a FLDL. He or she is () personally known to me; or (✓) has produced FLDL, as identification.

SWORN to and subscribed before me this 2ND day of December, 2019.



Kasi J. Staffon
Signature of Notary Public
Kasi J. Staffon
Printed name of Notary Public

"DRAFT"
TREE REMOVAL-REPLACEMENT SERVICE AGREEMENT

This Agreement ("Contract"), is made between MEADOW POINTE II CDD COMMUNITY DEVELOPMENT DISTRICT (hereinafter referred to as "CDD" or "Owner"), a community development district organized under the laws of the State of Florida and established pursuant to Chapter 190, Florida Statutes, being situated in Pasco County, Florida, and having offices at c/o Meadow Pointe II CDD, 30051 County Line Road, Wesley Chapel, Florida 33543, and Joey Tree LLC (hereinafter referred to as "Contractor") located at 1204 Gulf Oaks Dr.
Tarpon Springs, Fl. 34689.

RECITALS

WHEREAS, the CDD was established for the purpose of financing, funding, planning, establishing, acquiring, constructing or reconstructing, enlarging or extending, equipping, operating and maintaining systems and facilities for certain infrastructure improvements; and

WHEREAS, the CDD has a need to retain an independent contractor to provide tree removal-replacement services for various sub-divisions within and around Meadow Pointe II CDD; and

WHEREAS, Contractor submitted a proposal (hereinafter "Proposal") and incorporated herein by reference, and represents that it is qualified to serve as contractor for this project to provide said tree removal-replacement services to the CDD.

NOW, THEREFORE, in consideration of the mutual covenants set forth below, and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Contractor and the CDD agree as follows:

I. INCORPORATION OF RECITALS

The recitals stated above are true and correct and by this reference are incorporated by reference as a material part of this Agreement.

II. DESCRIPTION OF WORK

The work to be performed shall include all labor, material, equipment, supervision, and transportation necessary to perform the services as more fully set forth in the scope of services attached hereto as **Exhibit "A"** or any

Additional Services Order subject to this Contract (hereinafter referred to as the "Contract Work"). A site map of the CDD showing the locations of existing trees to be removed and replaced by the Contractor is attached hereto as **Exhibit "B"**.

While performing the Contract Work, the Contractor shall assign such experienced staff as may be required, and such staff shall be responsible for coordinating, expediting, and controlling all aspects to assure completion of the Contract Work in accordance with the Proposal and attached specifications. All work shall be performed in a neat and professional manner reasonably acceptable to the CDD and shall be of the very highest quality at least in accordance with industry standards. The performance of all services by the Contractor under this Contract and related to this Contract shall conform to any written instructions issued by the CDD.

1. Should any work and/or services be required which are not specified in this Contract, Additional Services Order, or any addenda, but which are nevertheless necessary for the proper provision of services to the CDD, such work or services shall be fully performed by the Contractor as if described and delineated in this Contract.
2. The Contractor agrees that the CDD shall not be liable for the payment of any work or services unless the CDD, through an authorized representative of the CDD, authorized the Contractor, in writing, to perform such work.
3. The CDD shall designate in writing one or more individuals to act as the CDD's representative(s) with respect to the Contract Work. The CDD's representative(s) shall have complete authority to transmit instructions, receive information, interpret and define the CDD's policies and decisions with respect to materials, equipment, elements, and systems pertinent to the Contract Work.
4. Contractor shall use due care to protect the property of the CDD, its residents, and landowners from damage. Contractor agrees to repair, at its sole cost, any damage resulting from the Contract Work within twenty-four (24) hours of the damage occurring or receiving written notice, whichever is earlier.

III. CONTRACT SUM; TERM

The CDD agrees to pay the Contractor for the Contract Work not-to-exceed the sum of **\$350,870**.

1. If the CDD should desire additional work or services, the Contractor agrees to negotiate in good faith to undertake such additional work or services. Upon successful negotiations, the parties shall agree in writing to an Additional Services Order, addendum, or change order to this Contract. The Contractor shall be compensated for such agreed additional work or services based upon a payment amount acceptable to the parties and agreed to in writing.
2. The CDD may require, as a condition precedent to making any payment to the Contractor that all subcontractors, material men, suppliers or laborers be paid and require evidence, in the form of lien releases or partial waivers of lien, to be submitted to the CDD by those subcontractors, material men, suppliers, or laborers, and further require that the Contractor provide an Affidavit relating to the payment of said indebtedness. Further, the CDD shall have the right to require, as a condition precedent to making any payment, evidence from the Contractor, in a form satisfactory to the CDD, that any indebtedness of the Contractor, as to services to the CDD, has been paid and that the Contractor has met all of the obligations with regard to the withholding and payment of taxes, Social Security payments, Workmen's Compensation, Unemployment Compensation contributions, and similar payroll deductions from the wages of employees.
3. The Contractor shall maintain records conforming to usual accounting practices. The Contractor agrees to render monthly invoices to the CDD, in writing, which shall be delivered or mailed to the CDD by the fifth (5th) day of the next succeeding month. Each monthly invoice will include such supporting information as the CDD may reasonably require the Contractor to provide. Within thirty (30) days of receipt of said invoice and supporting documentation, the CDD shall remit payment to Contractor in accordance with the monthly invoice. The CDD reserves the right to withhold all or any portion of a payment should the work not be completed in accordance with scope and terms set forth in this Contract, or otherwise found to be deficient, and such deficiencies are not corrected within the manner and timeframe prescribed by the CDD after having been brought to the Contractor's attention. The CDD also reserves the right to hire an outside vendor to complete and/or correct deficient work if Contractor fails to correct as set forth above and charge such costs to Contractor.

IV. TIME OF COMMENCEMENT

The work to be performed under this Contract shall commence after providing the CDD a requisite insurance referenced herein and no later than 30 Days.



CITY OF TARPON SPRINGS

324 EAST PINE STREET
TARPON SPRINGS, FLORIDA 34689

LOCAL BUSINESS TAX RECEIPT

PLEASE POST IN A CONSPICUOUS PLACE

EXPIRES SEPTEMBER 30TH OF YEAR NOTATED IN TAX RECEIPT NUMBER

BUSINESS ADDRESS: 1204 GULF OAKS DR
TAX RECEIPT NUMBER 19-00052029
TREE SURGEON - C

36.90
0.00
36.90

TOTAL PAID

COMMENTS: ADDRESS OF CONVENIENCE
RESTRICTIONS:

JOEY TREE LLC
1204 GULF OAKS DR
TARPON SPRINGS FL 34689-2908

JOSEPH BUCZKO
1204 GULF OAKS DR
TARPON SPRINGS FL 34689

**Electronic Articles of Organization
For
Florida Limited Liability Company**

L18000184367
FILED 8:00 AM
August 01, 2018
Sec. Of State
ssingleton

Article I

The name of the Limited Liability Company is:

JOEY TREE LLC

Article II

The street address of the principal office of the Limited Liability Company is:

1204 GULF OAKS DR
TARPON SPRINGS, FL. 34689

The mailing address of the Limited Liability Company is:

1204 GULF OAKS DR
TARPON SPRINGS, FL. 34689

Article III

The name and Florida street address of the registered agent is:

JOSEPH A BUCZKO
1204 GULF OAKS DR
TARPON SPRINGS, FL. 34689

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

Registered Agent Signature: JOSEPH BUCZKO

Signature of member or an authorized representative

Electronic Signature: JOSEPH BUCZKO

I am the member or authorized representative submitting these Articles of Organization and affirm that the facts stated herein are true. I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S. I understand the requirement to file an annual report between January 1st and May 1st in the calendar year following formation of the LLC and every year thereafter to maintain "active" status.



**Pete & Ron's
Tree Service, Inc.**

PROPOSAL FOR:

**TREE REMOVAL-REPLACEMENT SERVICES FOR MEADOW
POINTE II CDD**

BID DUE DATE & TIME: DECEMBER 2, 2019, 2PM

**SUBMITTED TO: MEADOW POINTE II CDD
ATTENTION: SHEILA DIAZ
30051 COUNTY LINE ROAD
WESLEY CHAPEL, FL 33543**

**SUBMITTED BY: PETE & RON'S TREE SERVICE, INC.
PETE FERNANDEZ
4615 N. HALE AVENUE
TAMPA, FL 33614
PETE@PRTREE.COM
813-876-4444**

This proposal includes data that shall not be disclosed outside the Meadow Pointe II CDD and shall not be duplicated, used, or disclosed-in whole or in part-for any purpose other than to evaluate this proposal. If, however, a contract is awarded to this offeror as a result of-or in connection with-the submission of this data, the CDD shall have the right to duplicate, use, or disclose the data to the extent provided in the resulting contract. This restriction does not limit the CDD's right to use information contained in this data if it is obtained from another source without restriction. All proprietary data included in this proposal is subject to this restriction



Pete & Ron's Tree Service, Inc.

TABLE OF CONTENTS

- TAB A. Narrative description of the firm's approach to providing the services as described in the scope of services provided herein.
- TAB B. Completed proposal pricing. Unit costs for the tree removal-replacement should be provided, but not included in the contract amount as these services shall be rendered at the discretion of the CDD's Board of Supervisors.
- TAB C. List position or title, corporate responsibilities, and number of years of experience of key management or supervisory personnel (forms attached as part of Contractor's Qualification Statement). Include résumés for each person listed; list number of years of experience in present position for each person listed and years of related experience.
- TAB D. Describe proposed staffing levels. Include information on current operations, administrative, maintenance and management staffing of both a professional and technical nature, including résumés for staff at or above the Project Manager level. Include a staffing plan depicting quantity of laborers, crew chiefs, field managers, as well as work hours and days spent on the property.
- TAB E. Three (3) references from projects of similar size and scope. The firm should include information relating to the work it conducted for each reference, as well as a name, address, and phone number of a contact person.
- TAB F. Information related to other projects of similar size and scope which firm has provided, or is currently providing, tree removal-replacement services (forms attached as part of Contractor's Qualification Statement).
- TAB G. A copy of firm's insurance certificate indicating the types of coverage and limits for general, property, automobile liability insurance, and worker's compensation.
- TAB H. Completed copies of all other forms included within the Project Manual.

Mailing Address
Post Office Box 15877
Tampa, Florida 33684

(813) 876-4444
4615 N. Hale Avenue
Tampa, Florida 33614

(888) 840-8124
Fax (813) 876-5328
www.prtree.com



Pete & Ron's Tree Service, Inc.

TAB A

Narrative description of the firm's approach to providing the services as described
in the scope of services provided herein.

**Mailing Address
Post Office Box 15877
Tampa, Florida 33684**

**(813) 876-4444
4615 N. Hale Avenue
Tampa, Florida 33614**

**(888) 840-8124
Fax (813) 876-5328
www.prtree.com**



Pete & Ron's Tree Service, Inc.

December 2, 2019

Sheila Diaz
Operations Manager
Meadow Pointe II CDD
30051 County Line Road
Wesley Chapel, FL 33543

Subject: Tree Removal-Replacement Services

Dear Ms. Diaz,

We appreciate the opportunity to provide pricing and planning for the Tree Removal - Replacement Services for Meadow Pointe II CDD.

Pete & Ron's Tree Service, Inc. (PRTS), is a Florida Corporation and have been in the tree care business since 1973. Our home office is located at 4615 N. Hale Avenue in Tampa, FL. We currently provide tree trimming and removal services for the Tampa Bay area including Hillsborough, Pinellas, Sarasota, Manatee, and Pasco Counties on a daily basis.

PRTS is currently servicing over 2000 commercial and residential customers annually totaling in excess of \$3,000,000.00 in revenues. PRTS has also completed projects on Federal and FEMA work with contract values up to \$16,000,000.00.

We have 5 full-time certified International Society of Arboriculture Arborists on staff that is trained in the latest procedures and innovations in arboriculture. We participate in ongoing education programs in conjunction with the International Society of Arboriculture and the University of Florida to ensure we provide the best tree care service in Tampa Bay. In addition, we have 12 tree crews operating on a daily basis which provide services to government, residential and commercial clients.

Pete & Ron's maintain a state-of-the-art inventory of modern equipment to ensure a safe, professional and efficient job. PRTS utilizes a proprietary database network using Arbor Gold software to handle and track all incoming work orders, and the scheduling and GIS mapping of all work.

**Post Office Box 15877
Tampa, Florida 33684**

**(888) 840-8124
4615 N. Hale Avenue
Tampa, Florida 33614**

**(813) 876-4444
Fax (813) 876-5328**



Pete & Ron's Tree Service, Inc.

PRTS also operates a green waste hauling division servicing numerous municipalities and commercial businesses including the Tampa Sports Authority and Hillsborough County

Aviation Authority as well as numerous landscape maintenance companies, golf courses and commercial clients. This service includes pick up and hauling of vegetative debris using one of our four (4) knuckle boom loaders.

PRTS fully understands the scope of work outlined in this RFP including tree removal, stump grinding, tree replacement and hauling of all debris. All work will be performed as detailed in Tab D which includes staffing levels and work plan. PRTS agrees to be bound by the Proposal without modifications, unless mutually agreed upon further negotiations between the CDD and the Proposer.

PRTS has the necessary team of specialists to provide a timely response and complete all work orders in the Meadow Pointe II's to the CDD's satisfaction.

Pete Fernandez, President, and Ron White, Vice-President, are authorized to make contractual commitments for this bid.

Sincerely,

Pete Fernandez
President

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**Pete & Ron's
Tree Service, Inc.**

TAB B

Completed proposal pricing. Unit costs for the tree removal-replacement should be provided, but not included in the contract amount as these services shall be rendered at the discretion of the CDD's Board of Supervisors.

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PROPOSAL FORM
FOR
TREE REMOVAL-REPLACEMENT SERVICES
FOR

MEADOW POINTE II CDD
COMMUNITY DEVELOPMENT DISTRICT

TO BE SUBMITTED TO:

MEADOW POINTE II CDD
COMMUNITY DEVELOPMENT DISTRICT
c/o Sheila Diaz, Operations Manager
on or before (date and time - TBD)

TO: Meadow Pointe II CDD Community Development District

FROM: Pete & Ron's Tree Service, Inc.
(Proposing Company)

In accordance with the Request for Proposal for Tree Removal-Replacement Services for Meadow Point II CDD Community Development District, the undersigned proposes to provide all services as described in the detailed Scope and/or Specifications for the CDD.

All Proposals shall be in accordance with the Proposal Packet/Project Manual.

ACKNOWLEDGEMENTS

The undersigned acknowledges, by the below execution of this proposal, that all information provided herein has been provided in full and that such information is truthful and accurate. The proposing firm agrees through submission of this proposal to honor all pricing information for one hundred twenty (120) days from the date of the proposal opening and, if awarded the CDD Contract on the basis of this proposal, to enter into a contract agreement within fourteen (14) days after receiving notice of the award. Proposing firm understands that inclusion of false, deceptive or fraudulent statements of this proposal constitutes fraud and that the CDD considers such action on the part of the proposing firm to constitute good cause for denial, suspension or revocation of a proposal.

The undersigned hereby authorize(s) and request(s) any person, firm or corporation to furnish any pertinent information requested by the CDD and/or its authorized agents, deemed necessary to verify the statements made in this proposal or attachments hereto, or regarding the ability, standing and general reputation of the proposing firm.

The undersigned further acknowledges the receipt of the Proposal Packet/Project Manual and all Proposal Documents related thereto.

**MEADOW POINTE II CDD
COMMUNITY DEVELOPMENT DISTRICT
TREE REMOVAL-REPLACEMENT SERVICES
PROPOSAL FORM**

I, Pete Fernandez representing Pete & Ron's Tree Service, Inc. (Proposing Firm"),
agree to furnish the services required in the scope/specifications at the following prices:

I. Contract Proposal Amount:

A. Contract Total \$ 607,863.00

NAME OF PROPOSING FIRM: Pete & Ron's Tree Service, Inc.

ADDRESS: 4615 N. Hale Avenue Tampa, FL 33614

PHONE: 813-876-4444 FAX: 813-876-5328

SIGNATURE: 

PRINTED NAME: Pete Fernandez

TITLE: President

DATE: Dec 2, 2019

COSTS

COMMUNITY	NUMBER OF EXISTING OAK TREES TO BE REMOVED (EA)	UNIT PRICE	TOTAL PRICE
Charlesworth	8	1260	10,080.00
Colehaven	45	1260	56,700.00
Glenham	54	1260	68,040.00
Iverson	149	1260	187,740.00
Longleaf	49	1260	61,740.00
Manor Isle	3	1260	3,780.00
Morningside	2	1260	2,520.00
Sedgwick	16	1260	20,160.00
Vermillion	9	1260	11,340.00
Wrencrest	48	1260	60,480.00

Tree Removal Total Cost \$ 482,580.00

COMMUNITY	NUMBER OF TREES TO BE REPLACED	UNIT PRICE	TOTAL PRICE
Charlesworth	8	301	2,408.00
Colehaven	45	301	13,545.00
Glenham	54	301	16,254.00
Iverson	149	301	44,849.00
Longleaf	49	301	14,749.00
Manor Isle	3	301	903.00
Morningside	2	301	602.00
Sedgwick	16	301	4,816.00
Vermillion	9	301	2,709.00
Wrencrest	48	301	14,448.00

Permitting Fee \$ 10,000.00
Tree Replacement Total Cost \$ 115,283.00

Grand total for the removal and replacement of all trees \$ 607,863.00

Note: It shall be the contractor's responsibility to coordinate with the CDD on the planting locations of the five types of trees.

TOTAL CONTRACT DAYS: 90 days

TOTAL CONTRACT AMOUNT WRITTEN OUT: Six hundred seven thousand eight hundred and sixty three dollars

CONSTRUCTION FIRM ADDRESS: 4615 N. Hale Avenue, Tampa FL 33614

CONSTRUCTION FIRM VENDOR NO: EIN # 59-1981074

PRINTED NAME: Pete Fernandez

TITLE: President

[END OF SECTION]

Meadow Pointe II

Addendum 1

Tree Removal and Replacement

Addendum 1 is provided to add additional information and clarity to the RFP document. Any questions should be directed to Lighthouse Engineering Inc, Brad Foran, PE at bforan@lighthouseenginc.com. Please acknowledge the receipt of the addendum and provide a signed copy in the submittal of the Package to Meadow Pointe II on 12-2-2019 at 2 PM.

Questions:

- How is the fee to be paid for the permitting?
 - Bidders shall include \$10,000 in the bid price as a lump sum for the permitting effort with the County. If the dollar value is great than that for the permitting process the bidder will be compensated with a change order. If the effort is less, the remaining monies will be deducted from the total bid price.
- What size caliper tree should be used.
 - 1.5 caliper
- How is the establishment of the sod growth be handled?
 - The CDD will be responsible for the watering and establishment of the sod.
- Financials are normally on an annual basis. Will FY 18 be useable for the RFP?
 - Yes, the contractor may use FY 18 for the financials for the RFP.
- How should the dumping fees be addressed in the Bid?
 - The fees associated with dumping shall be the responsibility of the contractor and shall be included in the bid price for the removal and replacement of the trees.

Attachments:

- Updated sheet 14 for permitting fee of \$10,000

Acknowledged By: _____



Date: _____

Dec 2, 2019



Pete & Ron's Tree Service, Inc.

TAB C

List position or title, corporate responsibilities, and number of years of experience of key management or supervisory personnel (forms attached as part of Contractor's Qualification Statement). Include résumés for each person listed; list number of years of experience in present position for each person listed and years of related experience.

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Pete & Ron's Tree Service, Inc.

Resumes of Personnel

Peter J. Fernandez, President, is a Bachelor of Business Administration graduate from the University of South Florida. He has over 47 years of successful leadership and management experience. Mr. Fernandez is an ISA Certified Arborist. In 1986 he became a Certified Operator in the State of Florida for Pest Control including Lawn and Ornamental. Mr. Fernandez also possesses certification in Construction Quality Management for Contractors and Construction Safety & Health by OSHA. He started Pete & Ron's Tree Service (PRTS) in 1973, a primarily residential tree service that ultimately grew to handle residential as well as commercial properties. In 1980 Mr. Fernandez expanded the company operations to include Emergency and Disaster Recovery and Restoration Services throughout the Southeast US. Mr. Fernandez has extensive experience in urban tree care, consultations, contracts, negotiations, sales and marketing.

Ron White, Vice President, is a Bachelor of Business Administration graduate from the University of South Florida. Mr. White has over 47 years experience in marketing, equipment acquisition, and project management. Mr. White started Pete & Ron's Tree Service, Inc. with Pete Fernandez in 1973. They expanded into Disaster Recovery and Restoration Services in 1980 to include Emergency and Disaster Recovery and Restoration Services throughout the Southeast US. Mr. White is currently involved in project estimation and bid proposal coordination.

Kevin Coppersmith, Superintendent, is a High School graduate from Jefferson High School. Before joining Pete & Ron's Tree Service, he was Manager for an Auto supply and repair company. General Manager rebuilding automotive generator and starters. Kevin joined PRTS in 1999 as our Fleet Manager. In 2001, Kevin was promoted to Service Manager in charge of crews and production. Over the years Kevin has helped PRTS to expand our production and services. Today he oversees in excess of 50 personnel and all related vehicles and equipment.

Robert Seamon, Senior Certified Arborist, is an Associate of Science graduate. Mr. Seamon has extensive experience in Urban Tree Care, Consultation, Construction Contract Administration and Contract Management. Mr. Seamon has been with Pete & Ron's tree service since 1997 and is currently the company's Senior Arborist over daily tree care operations. Mr. Seamon's certifications include: ISA Certified Arborist, Certified Mangrove Pruner, Certified General Contractor, CPR and Emergency Evacuation Trained, and Hillsborough County Fire Rescue Trained.

Scott Slovinac, Associate Certified Arborist, is an Associate of Finance graduate. Mr. Slovinac has extensive experience in Urban Tree Care and is an ISA Certified Arborist. He started with Pete & Ron's

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Tree Service in 2002. He is involved in daily operations including estimates and consultations, customer service, field inspections and field quality control.

Alan Covington, Associate Certified Arborist, has a Bachelor of Science degree in Industrial Technology. Mr. Covington has 5 years experience in Urban Tree Care, starting with the company in 2010. He is involved in daily operations including estimates and consultations, customer service, field inspections and field quality control.

Susan Seamon, Senior Operations Manager, earned her Associates Degree in Business Administration from Hillsborough Community College. She joined PRTS in January of 1984. She has over 20 years of management experience. Mrs. Seamon is responsible for management of company office and personnel, accounts receivable and payable, in house book keeping and payrolls.

Jennifer Hallam, Project Specialist - has over 20 years in Human Resources, specializing in Personnel and Policies & Procedures. She is responsible in developing proposal structures, and also presentations and all supporting documentation, ensuring a cohesive and consistent approach. She earned her Associates Degree in Business Administration at the University of South Florida. Ms. Hallam also possesses certification by the U.S. Army Corps of Engineers in Construction Quality Management for Contractors and by OSHA in Construction Safety & Health. She joined PRTS in September of 2003 where she assisted the Superintendent of Construction in the daily administrative operations and the Field Office functions of PRTS.

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Peter J. Fernandez
11702 Wesson Circle West
Tampa, Florida 33618

Experience

May 1973 to Feb. 1980	Pete & Ron's Tree Service	Owner
	Started a tree service company. Performed residential tree removal, tree trimming, tree pruning, stump removal etc. Began with private residences and ultimately grew to handle residential and commercial properties.	
Feb. 1980 to Present	Pete & Ron's Tree Service, Inc.	President
	Incorporated self formed company. Became President, owning 50% of the corporate stock. Expanded operations to include emergency and disaster recovery and restoration services throughout the Southeast U S. In October of 1997 became certified under the SBA 8(a) minority program. Duties included: Personnel, Accounting, and Project Management.	

Education

1972	H. B. Plant High School
1984	University of South Florida BA Business Administration
1986	State of Florida Certified Pest Control Operator
1995	International Society of Arboriculture Certified Arborist
2001	Certified- Construction Quality Management for Contractors
2003	Certified- Construction Safety & Health

Civic Associations:

John Darling Masonic Lodge
Tampa Chamber of Commerce
International Society of Arboriculture
Palma Ceia Little League

Interests

Boating, fishing, golf and Judo. Working with young people to help develop character and skills.

Ronald A. White
4918 West Bay Way Place
Tampa, Florida 33629

Experience

June 1971 to May 1973	General Telephone Company	Mail Clerk
	Worked in house keeping and company mail distribution.	
May 1973 to Feb. 1980	Pete & Ron's Tree Service	Vice President
	Started a tree service company. Performed residential tree removal, tree trimming, tree pruning, stump removal etc. Began with private residences and ultimately grew to handle residential and commercial properties.	
Feb. 1980 to Present	Pete & Ron's Tree Service, Inc.	Vice President
	Incorporated self formed company. Secretary/Treasure, Vice President. Owns 50% of the corporate stock. Expanded operations to include emergency and disaster recovery and restoration services throughout the Southeast US. In October of 1997 became certified under the SBA 8(a) minority program. Duties include: Marketing, Sales, Estimating, Major purchase and Project Management.	

Education

1971	H. B. Plant High School
1979	University of South Florida BA Business Administration
2001	Certified- Construction Quality Management for Contractors
2003	Certified- Construction Safety & Health

Civic Associations:

Masonic Lodge 32nd Degree Mason
Tampa Chamber of Commerce
Tampa Bay Little League
Tampa Bay Boy Scouts

Interests

Boating, fishing, hiking and working with youth. Very involved with son's little league and church activities.



Pete & Ron's Tree Service, Inc.

TAB D

Describe proposed staffing levels. Include information on current operations, administrative, maintenance and management staffing of both a professional and technical nature, including résumés for staff at or above the Project Manager level. Include a staffing plan depicting quantity of laborers, crew chiefs, field managers, as well as work hours and days spent on the property.

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Pete & Ron's Tree Service, Inc.

Staffing Plan and Work Plan

PRTS office and operations is located at 4615 N. Hale Avenue in Tampa. All staffing and equipment work from this location. Dispatch is performed daily. We service residential and commercial customers in Hillsborough, Pinellas, Pasco, Sarasota and Manatee counties. The timing of this contract works well for our company due to the seasonality of the work. During winter we have excess capacity and it is a perfect time for a project at Meadow Pointe II.

PRTS currently has staffing in place:

Owners – 2

Administrative – 4

Sales – 4

Superintendents – 2

Field Personnel – 45

For this project we would dedicate full time resources in order to complete on a 90-day schedule. All tree removal will be complete in 60 days with the remainder of the time needed to insure the tree planting, mulching and initial watering is completed. Our onsite work hours will be from 8am to 4pm Monday through Friday. Our goal is to perform this work with the minimum amount of inconvenience to the residents of Meadow Pointe II.

The following personnel and equipment will be used. Totaling (6) Trucks, (14) men and a stump grinder.

- (1) Superintendent
- (2) Bucket Trucks and Chippers with each having a minimum of 4 chain saws, Personal Protection Equipment, signage and safety equipment.
- (2) 4 man removal crews
- (2) Knuckle boom trucks with dump bodies (50-yard capacity) and operators for hauling debris
- (2) Pick up trucks
- (1) Stump grinder and operator
- (1) 2 man sod crew

Our target is the removal of 15 Live Oak trees per day. Debris will be hauled daily, and work areas will be left clean and swept. Our stump crews will be grinding stumps and surface roots daily after tree and debris are removed. Once stumps are ground, grindings will be removed. Top soil and sod will then be placed in these areas. Tree planting locations will be identified, and the matrix of varieties will be determined. Tree planting will then be done by Treemart our landscape contractor.

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PRTS will coordinate all tree planting activities with the CDD and oversee all work performed by Treemart on this project.

The following quantities will be planted. There will be a total of 383 trees. The trees will have a caliper of 1.5 inches minimum with a height of 5 feet or more. A Gator water bag will be installed for slow release of water. Base area of trees will be mulched.

30 Gallon -Magnolia – 77
15 Gallon -Muilt Crepe Myrtle – 77
30 Gallon -Muilt Ligustrum – 76
30 Gallon - Muilt Viburnum – 76
30 Gallon -Nellie R Steven Hollie - 77

After these trees are planted, a watering schedule will be initiated. Tree watering will be watered daily for the first 30 days. The next 60 days watering will be performed every other day until trees are established. These trees will carry a warranty of one year from date of install.

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Inventory	Status	Category	Label/Description	Description	Year
01	Active	Chipper	CH 01 Morark 95 2445	Morbark	1995
02	Active	Chipper	CH 02 Morark 97 2795	Morbark	1997
10	Active	Chipper	CH 10 Morbark 04 4017	Morbark	2004
14	Active	Chipper	Ch 14 Morbark 1996 2618	Morbark	1996
15	Active	Chipper	Ch 15 Ezbeaver 1995 2576	Ezbeaver	1995
18	Active	Chipper	Ch 18 Morbark 2002 3256	Morbark	2000
19	Active	Chipper	CH 19 Morbark 2005 0993	Morbark	2005
20	Active	Bucket Truck	TR 20 GMC 2007 4416	GMC	2007
21	Active	Bucket Truck	TR 21 Frhliner 2011 8898	Freightliner	2011
22	Active	Bucket Truck	TR 22 GMC 2008 2986	GMC	2008
23	Active	Bucket Truck	TRC 23 Ford 2001 0156	Ford	2001
24	Active	Chip Truck	TR 24 FORD 1999 0446	FORD	1999
26	Active	Chip Truck	Tr 26c Intl 2002 2913	Intl Chip Tr	2002
27	Active	Chip Truck	TR 27C INTL 2002 2914	Intl Chip Tr	2002
31	Active	Bucket Truck	TR 31 FORD 2006 9301	FORD	2006
33	Active	Bucket Truck	TR 33 FORD 2007 3949	FORD	2007
37	Active	Chip Truck	TR 37 DODGE 2014 2867	DODGE	2014
38	Active	Chip Truck	TR 38 DODGE 2014 0131	DODGE	2014
39	Active	Chip Truck	TR 39 GMC 2005 1053	GMC	2005
101	Active	Loader	TL 101 Peterbilt 2005 5005	Peterbilt	2005
105	Active	Loader	TL 105 Rori 2001 6268	Rori/Flatbead	2001
106	Active	Loader	TL 106 PETERBILT 2014 1388	PETERBILT	2014
107	Active	Loader	TR 107 INTL 2005 2351	INTL Loader	2005
108	Active	Loader	TL 108 Chev 2001 1092	Chev	2001
109	Active	Crane	TC 109 INTL 2003 0035	INTL	2003
110	Active	Crane	TR/C 110 FRTL 2003 9284	Freightliner	2003
111	Active	ST	ST 111 Rayco 1997 0007	Rayco	1997
112	Active	ST	ST 111 Rayco 2019 1119	Rayco	2019

Work Force Crew (each employee) Work Force Crew (each truck)

Safety Hats
 Saddles
 Pruning Saws
 Hand Saws
 Hand Clippers
 Climbing Ropes
 Safety Straps
 Safety Glasses
 Hearing Protection
 Chain saw chaps

First Aid Kits
 Water Jug/Cups
 Brush Axes
 Sign ("Men Working")
 Traffic Cones
 Climbing Spurs
 Aerial Lift Pruners
 Pole Pruner/Saws
 Shovels
 Small Chain Saws
 Large Chain Saws
 Gasoline Blowers
 Leaf Rakes
 Garden Rakes
 Brooms
 Scoop Shovels

Sledges
 Wedges
 Lowering Ropes
 Ropes of ½" and 2 Nylon
 Ropes 5/8" or larger.
 Sufficient lights for emergency work after dark.

First name	Last Name	Title	Count
Richard	Eppard	Crew Leader	
Saul	Franco	Crew Leader	
Anthony	Kent	Crew Leader	
Irvin	Pippin	Crew Leader	
Steven	Stearns	Crew Leader	
Anthony	Martinez	Crew Leader	
William	Childers	Crew Leader	
Brian	Breeding	Crew Leader/Crane Operato	8
Kevin	Coppersmith	Field Superintend	1
Darrell	Goolsby	Field Supervisor	1
Charles	Breeding	Labor	
John	Boyles	Labor	
Erwin	Burgos	Labor	
Antonio	Bunnell	Labor	
Dennis	Berger	Labor	
Willis	Cole	Labor	
James	Bernardino	Labor	
Robert	Edenfield	Labor	
Brian	Eberle	Labor	
Richard	Eppard JR	Labor	
Michael	Doughty	Labor	
Zachary	Graham	Labor	
Corey	Hulsey	Labor	
Steve	Graham	Labor	
Jacob	Hulsey	Labor	
Cassandra	Hudson	Labor	
James	Hill	Labor	
Donnie	Lopez	Labor	
Shawn	Joseph	Labor	
Ricky	Louviere	Labor	
Joseph	Mehegan	Labor	
Anthony	Moore	Labor	
Joseph	Martinez	Labor	
Joseph	O'Neal	Labor	
Julio	Perez	Labor	
Mariissa	Snipes	Labor	
Christopher	Ramsey	Labor	
John	Robinson	Labor	
Core	Spencer	Labor	
Samone	Santiago	Labor	
Jennifer	Staggs	Labor	
Justin	Prendes	Labor	32
Alan	Edwards	Loader Operator	
Lafayette	Doughty	Loader Operator	
David	Louder	Loader Operator	3
		Total	45

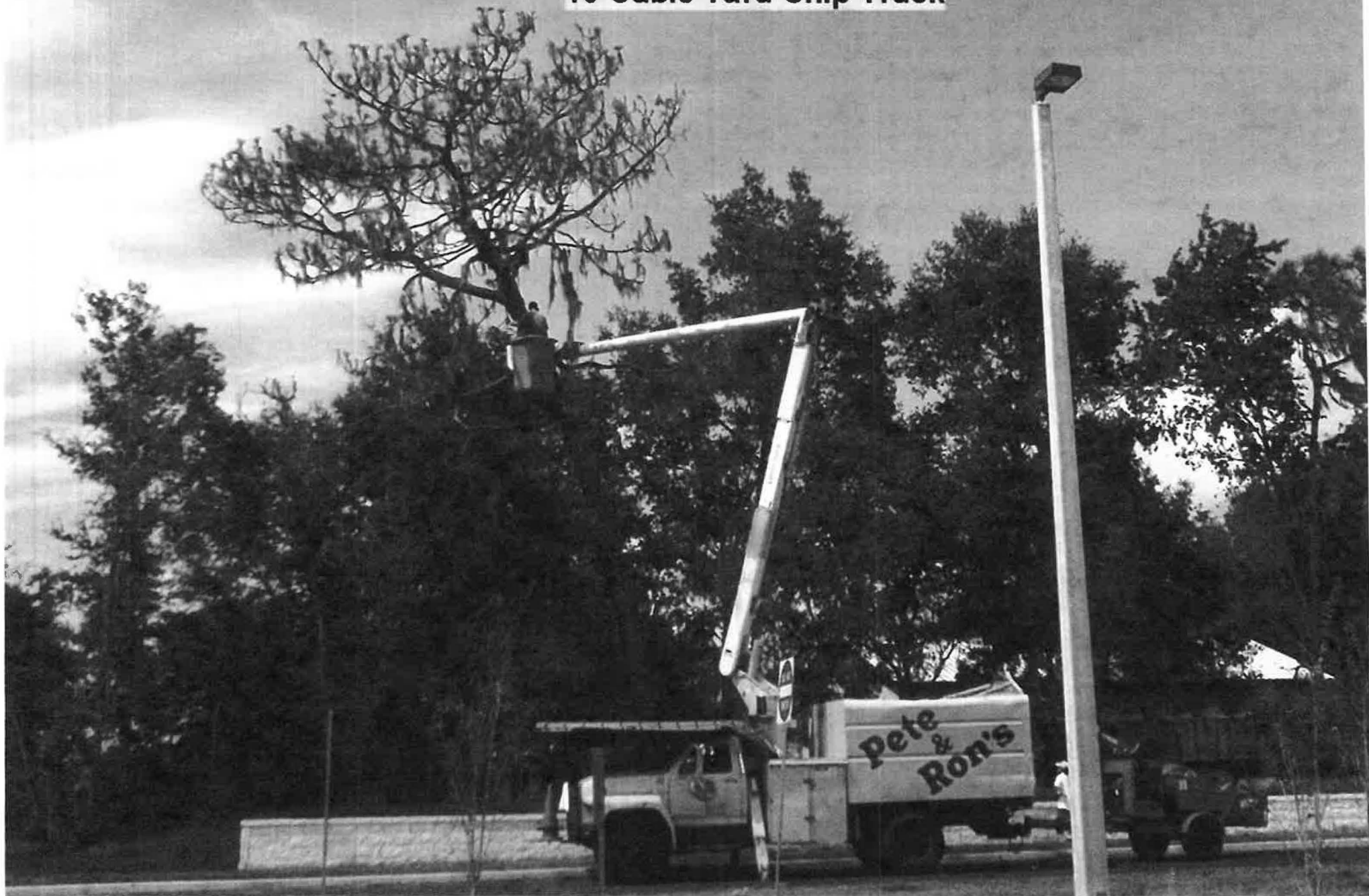


50 Cubic Yard Loader

Loader

Bucket Use

10 Cubic Yard Chip Truck







Nellie R Steven Hollie

A black and white photograph of a man standing in a nursery or garden. He is wearing sunglasses, a dark t-shirt with a small logo, and jeans. He is smiling and has his hand on his hip. To his left are several young trees in pots, identified as Crepe Myrtles. The background is filled with more trees and foliage. The lighting is bright, creating strong shadows.

Crepe Myrtle

A black and white photograph of a man standing in a nursery or garden. He is wearing sunglasses, a dark t-shirt, and plaid pants. He is positioned next to a large, dark-leaved plant, which is identified by the caption as a Magnolia. The background shows other trees and plants, suggesting a nursery setting. The lighting is bright, creating strong shadows.

Magnolia

A black and white photograph of a man standing in front of a large, dense bush of Ligustrum. The man is wearing a dark t-shirt and sunglasses. He is holding a small object in his right hand and reaching up with his left arm. The bush has many small, dark leaves. The background is bright and slightly overexposed.

Ligustrum

A black and white photograph showing a man in a dark t-shirt and sunglasses standing to the left of a large, dense Viburnum bush. The bush has many small, dark leaves and is growing in a wooded area with trees in the background. The ground is covered with grass and shadows from the trees. A white label with the word "Viburnum" is at the bottom left.

Viburnum



Pete & Ron's Tree Service, Inc.

TAB E

Three (3) references from projects of similar size and scope. The firm should include information relating to the work it conducted for each reference, as well as a name, address, and phone number of a contact person.

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www.prtree.com**



Pete & Ron's Tree Service, Inc.

List of current Clients

Hillsborough County BOCC
PO BOX 1110
TAMPA, FL 33601
813-307-1807 -Kim Nguyen
Since 2011
Current contract: \$3,000,000.00

City of Tampa
PO BOX 2000
TAMPA, FL 33602
813-274-3100 – Richie Grayes
Since 08/11/2009
Estimated amount \$ 1,323,953.00

Kimmins Contracting
1501 2nd Avenue
TAMPA, FL 33605
813- 690-9605 -Colleen Simon
Since 06/28/2011
Estimated amount \$134,000.00

Bay Area DKI
390 Scarlet Blvd
HUDSON, FL 34677
#813-267-6164 -Patrick
Since 09/25/2013
Estimated amount \$203,000.00

Lakeshore Management Inc.
P.O. BOX 36175
Charlotte, NC 28236
904-592-7756
Since 6/27/2011
Estimated amount \$146,380.00

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**Pete & Ron's
Tree Service, Inc.**

TAB F

Information related to other projects of similar size and scope which firm has provided, or is currently providing, tree removal-replacement services (forms attached as part of Contractor's Qualification Statement).

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Pete & Ron's Tree Service, Inc.

List of communities PRTS has provided services to through our contract with Hillsborough County

Meadow Wood Oaks HOA -CO Terra Management Services
14914 Winding Creek Court
Tampa, FL 33613
#813-374-2363 EXT: 227- Jessica
jmelendez@terramanagers.com

Cheval Property Owners Association
4000 Cheval Blvd
Lutz, FL 33558
813-949-6058 -Dianne Skinner
dskinner@associagulfcoast.com

McNeil Management Services, Inc
PO Box 6235
Brandon, FL 33508
#813-571-7100 Ext: 300 -Jennifer Conti
Jennifer@mcneilmsi.com
JenniferJennifer@mcneilmsi.co

Heather Wood Village HOA
5010 Umber Way N.
Tampa, FL 33624
813-918-9810 Jerry
jlaguefla@gmail.com

Kings Court Townhomes
609 S Kings Ct
Brandon, FL 33511
#813-810-8000 Joanne
joannesturm@hotmail.com

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Tampa, Florida 33614

(888) 840-8124
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Copper Ridge HOA
4607 Horseshoe Pick Ln
Valrico, FL 33594
#813-541-0035-Tim Furr
tmfurr@verizon.net

Plantation Oaks
604 N. Kingsway Rd
Seffner, FL 33584
#813-689-9279
syates@lakeshoremhc.com

Magnolia Trace at Cross Creek Parcel M Assoc. Inc.
10540 San Travano Dr
Tampa, FL 33647
813-968-4709 Jo-Ann
joannppm@verizon.net

Mailing Address
Post Office Box 15877
Tampa, Florida 33684

(813) 876-4444
4615 N. Hale Avenue
Tampa, Florida 33614

(888) 840-8124
Fax (813) 876-5328
www.prtree.com



Pete & Ron's Tree Service, Inc.

TAB G

A copy of firm's insurance certificate indicating the types of coverage and limits for general, property, automobile liability insurance, and worker's compensation.

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Tampa, Florida 33684

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Tampa, Florida 33614

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www.prtree.com



PETE&-1

OP ID: AB

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

11/12/2019

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

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PRODUCER ITALIANO INSURANCE SERVICES P. O. Box 18425 Tampa, FL 33679-8425 AJ Grimaldi	813-877-7799	CONTACT NAME: AJ Grimaldi PHONE (A/C, No, Ext): 813-877-7799 E-MAIL ADDRESS: AJ@GRIMALDIINS.COM FAX (A/C, No): 813-877-8877																					
INSURED Pete & Ron's Tree Service Inc. 4615 N Hale Ave. Tampa, FL 33614		<table border="1"><thead><tr><th colspan="2">INSURER(S) AFFORDING COVERAGE</th><th>NAIC #</th></tr></thead><tbody><tr><td>INSURER A:</td><td>Houston Specialty Ins. Company</td><td>12936</td></tr><tr><td>INSURER B:</td><td>Houston Casualty Co</td><td></td></tr><tr><td>INSURER C:</td><td>Vantapro Specialty Insurance</td><td></td></tr><tr><td>INSURER D:</td><td>Underwriters at Lloyds, London</td><td>15792</td></tr><tr><td>INSURER E:</td><td></td><td></td></tr><tr><td>INSURER F:</td><td></td><td></td></tr></tbody></table>	INSURER(S) AFFORDING COVERAGE		NAIC #	INSURER A:	Houston Specialty Ins. Company	12936	INSURER B:	Houston Casualty Co		INSURER C:	Vantapro Specialty Insurance		INSURER D:	Underwriters at Lloyds, London	15792	INSURER E:			INSURER F:		
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COVERAGES

CERTIFICATE NUMBER:

REVISION NUMBER:

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INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS																					
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input type="checkbox"/> PROJECT <input type="checkbox"/> LOC <input type="checkbox"/> OTHER			TEN24064	11/04/2019	11/04/2020	<table border="1"><tr><td>EACH OCCURRENCE</td><td>\$</td><td>1,000,000</td></tr><tr><td>DAMAGE TO RENTED PREMISES (Ea occurrence)</td><td>\$</td><td>100,000</td></tr><tr><td>MED EXP (Any one person)</td><td>\$</td><td>5,000</td></tr><tr><td>PERSONAL & ADV INJURY</td><td>\$</td><td>1,000,000</td></tr><tr><td>GENERAL AGGREGATE</td><td>\$</td><td>2,000,000</td></tr><tr><td>PRODUCTS - COMPI/OP AGG</td><td>\$</td><td>2,000,000</td></tr><tr><td></td><td>\$</td><td></td></tr></table>	EACH OCCURRENCE	\$	1,000,000	DAMAGE TO RENTED PREMISES (Ea occurrence)	\$	100,000	MED EXP (Any one person)	\$	5,000	PERSONAL & ADV INJURY	\$	1,000,000	GENERAL AGGREGATE	\$	2,000,000	PRODUCTS - COMPI/OP AGG	\$	2,000,000		\$	
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	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) <input type="checkbox"/> Y <input checked="" type="checkbox"/> N If yes, describe under DESCRIPTION OF OPERATIONS below		N/A				<table border="1"><tr><td>PER STATUTE</td><td></td><td>OTH-ER</td></tr><tr><td>E.L. EACH ACCIDENT</td><td>\$</td><td></td></tr><tr><td>E.L. DISEASE - EA EMPLOYEE</td><td>\$</td><td></td></tr><tr><td>E.L. DISEASE - POLICY LIMIT</td><td>\$</td><td></td></tr></table>	PER STATUTE		OTH-ER	E.L. EACH ACCIDENT	\$		E.L. DISEASE - EA EMPLOYEE	\$		E.L. DISEASE - POLICY LIMIT	\$										
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E.L. DISEASE - POLICY LIMIT	\$																											
D	Equipment Floater			RSK000247	07/30/2019	07/30/2020																						

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER

CANCELLATION

For Informational Purposes Only

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

12/19/2018

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PRODUCER Bouchard Insurance for WBS PO Box 6090 Clearwater, FL 33758-6090	CONTACT NAME: PHONE (A/C, No, Ext): (866) 293-3600 ext. 623 FAX (A/C, No): E-MAIL ADDRESS:														
INSURED Workforce Business Services, Inc. Alt. Emp: Pete and Rons Tree Service Inc 1401 Manatee Ave. West Ste 600 Bradenton, FL 34205-6708	<table border="1"><thead><tr><th>INSURER(S) AFFORDING COVERAGE</th><th>NAIC #</th></tr></thead><tbody><tr><td>INSURER A : American Zurich Insurance Company</td><td>40142</td></tr><tr><td>INSURER B :</td><td></td></tr><tr><td>INSURER C :</td><td></td></tr><tr><td>INSURER D :</td><td></td></tr><tr><td>INSURER E :</td><td></td></tr><tr><td>INSURER F :</td><td></td></tr></tbody></table>	INSURER(S) AFFORDING COVERAGE	NAIC #	INSURER A : American Zurich Insurance Company	40142	INSURER B :		INSURER C :		INSURER D :		INSURER E :		INSURER F :	
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COVERAGES**CERTIFICATE NUMBER:** 18FL079807990**REVISION NUMBER:**

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	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> NON-OWNED AUTOS ONLY					COMBINED SINGLE LIMIT (Ea accident) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ OTHER:
	UMBRELLA LIAB <input type="checkbox"/> OCCUR EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED <input type="checkbox"/> RETENTION \$ <input type="checkbox"/>					EACH OCCURRENCE \$ AGGREGATE \$ OTHER:
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? <input type="checkbox"/> Y / N (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	N / A	WC 90-00-818-08	12/31/2018	12/31/2019	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
			Location Coverage Period:	12/31/2018	12/31/2019	Client# 053203

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Coverage is provided for only those co-employees of, but not subcontractors to:
Pete and Rons Tree Service Inc
4615 N Hale Ave
Tampa, FL 33614

For Bid Purposes Only

CERTIFICATE HOLDER

Pete and Rons Tree Service Inc 4615 N Hale Ave Tampa, FL 33614

CANCELLATION

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AUTHORIZED REPRESENTATIVE

© 1988-2015 ACORD CORPORATION. All rights reserved.



**Pete & Ron's
Tree Service, Inc.**

TAB H

Completed copies of all other forms included within the Project Manual.

**Mailing Address
Post Office Box 15877
Tampa, Florida 33684**

**(813) 876-4444
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Tampa, Florida 33614**

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www.prtree.com**

**MEADOW POINTE II CDD
COMMUNITY DEVELOPMENT DISTRICT**

**PROPOSING FIRM'S QUALIFICATION STATEMENT
TREE REMOVAL-REPLACEMENT SERVICES**

Pete & Ron's Tree Service, Inc.
(Name of Proposing Firm)

**MEADOW POINTE II CDD COMMUNITY DEVELOPMENT DISTRICT
PROPOSING FIRM QUALIFICATION STATEMENT**

1. Proposing Firm: Pete & Ron's Tree Service, Inc. / / A Partnership
[Company Name] / ☒ A Corporation
/ / A Subsidiary Corporation
2. Parent Company Name: N/A
3. Parent Company Address:
Street Address N/A
P.O. Box (if any) N/A
City N/A State N/A Zip Code N/A
Telephone N/A Fax no. N/A
1st Contact Name N/A Title N/A
2nd Contact Name N/A Title N/A
4. Proposing Firm Address (if different):
Street Address 4615 N. Hale Avenue
P. O. Box (if any) N/A
City Tampa State FL Zip Code 33614
Telephone 813-876-4444 Fax no. 813-876-5328
1st Contact Name Pete Fernandez Title President
2nd Contact Name N/A Title N/A
5. List the location of the office from which the Proposing Firm would provide services to the CDD.
Street Address 4615 N. Hale Avenue
City Tampa State FL Zip Code 33614
Telephone 813-876-4444 Fax No. 813-876-5328
1st Contract Name Pete Fernandez Title President

6. Is the Proposing Firm incorporated in the State of Florida? Yes (X) No ()

6.1 If yes, provide the following:

- Is the Proposing Firm in good standing with the Florida Department of State, Division of Corporations? Yes (X) No ()

If no, please explain N/A See attached Certificate of Good Standing

- Date incorporated 1980 Charter No. _____

6.2 If no, provide the following:

- The state with whom the Proposing Firm is incorporated? N/A

- Is the Proposing Firm in good standing with that state? Yes () No () N/A

If no, please explain N/A

- Date incorporated N/A Charter No. N/A

- Is the Proposing Firm authorized to do business in the State of Florida? Yes () No () N/A

6.3 If Proposing Firm is not incorporated; please identify the type of business entity (i.e.: Limited Liability Company, Partnership, etc.) and the number of years Proposing Firm has been in the business of providing tree removal-replacement services.

N/A

7. Has the Proposing Firm provided services for a community development district or similar community previously? Yes (X) No () See TAB F.

7.1 If yes, provide the following on a separate page:

- Number of contracts Proposing Firm has executed with community development districts and/or similar communities during the past five (5) years and the names of the entities as well as the length of the contract and whether each such community is still a current client.

8. List the Proposing Firm's total annual dollar value of comparable contracts for each of the last three (3) years starting with the latest year and ending with the most current year

(14) ²⁰¹⁶ \$859,524.00, (15) ²⁰¹⁷ \$ 859,743.00, (16) ²⁰¹⁸ \$1,159,940.

State of Florida

Department of State

I certify from the records of this office that PETE & RON'S TREE SERVICE, INC. is a corporation organized under the laws of the State of Florida, filed on February 15, 1980.

The document number of this corporation is 656059.

I further certify that said corporation has paid all fees due this office through December 31, 2019, that its most recent annual report/uniform business report was filed on February 11, 2019, and that its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

*Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the Twenty-fifth day of November,
2019*



Randy Be
Secretary of State

Tracking Number: 8888785994CU

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>

9. What are the Proposing Firm's current insurance limits?

General Liability	\$ <u>1,000,000</u>	Exp. 11/4/2020
Automobile Liability	\$ <u>1,000,000</u>	Exp. 11/4/2020
Umbrella Coverage	\$ <u>2,000,000</u>	Exp. 11/4/2020
Workers Compensation	\$ <u>1,000,000</u>	Exp. 12/31/2019
Expiration Date	<u>see above</u>	

10. Please state whether or not the Proposing Firm or any of its affiliates are presently barred or suspended from bidding or contracting on any state, local, or federal contracts in any state(s)? Yes () No (☒) If so, state the name(s) of the company(ies) N/A

The state(s) where barred or suspended N/A

State the period(s) of debarment or suspension N/A

11. Has the Proposing Firm ever failed to fulfill its obligations under any contract awarded to it?

Yes _____ No ☒ If so, where and why? N/A

12. Has any officer or partner of the Proposing Firm ever been an officer, partner, or owner of some other organization that has failed to fulfill job duties or otherwise complete a contract?

Yes () No (☒) If so, state name of individual, other organization and reason(s) therefore. N/A

13. List any and all litigation to which the Proposing Firm or any of its affiliates has been a party in the last five (5) years. N/A

14. Has the Proposing Firm or any of its affiliates ever been either disqualified or denied prequalification status by a governmental entity? If so, discuss the circumstances surrounding such denial or disqualification as well as the date thereof. No

15. List five (5) current clients, including contact persons and telephone numbers, as well as their contract value and length of service:
See TAB E.

16. List three (3) jobs (including company, contact person, and telephone number) lost in the previous twelve (12) months and the reason(s) why:

All of our contracts have been completed as agreed.

17. List technicians and include number of years of experience:

Irvin Pippin	16 years	Steven Stearns	8 years
--------------	----------	----------------	---------

18. Attach current financial statements, prepared within the last one hundred eighty (180) days, showing current financial resources, liabilities, capital equipment and historical financial performance for the past one year. See attached.

19. Attach any certifications or documentation regarding educational experience of key personnel that would assist the CDD in evaluating the quality and experience of such personnel. See attached.

20. Key Personnel: Describe any experience of the principal individuals (foremen, superintendents, etc.) who are responsible for the actual work of your organization and who will be assigned to this contract if awarded to the contractor.

Kevin Coppersmith	Superintendent
Name	Position
Tree trimming and removal	20 years
Type of Work	Yrs. With Firm

Name	Position
Type of Work	Yrs. With Firm

Name	Position
Type of Work	Yrs. With Firm

PETE & RON'S TREE SERVICE, INC.
Financial Statements
and
Independent Accountant's Review Report
December 31, 2018 and 2017

Prepared by:
Coulter, Avilés & Company, LLC
14452 Bruce B Downs Blvd.
Tampa, FL 33613-2612



INDEPENDENT ACCOUNTANT'S REVIEW REPORT

To Management
Pete & Ron's Tree Service, Inc.
Tampa, Florida

We have reviewed the accompanying financial statements of Pete and Ron's Tree Service, Inc. (an S corporation), which comprise the balance sheets as of December 31, 2018 and 2017, and the related statements of income, retained earnings, and cash flows for the years then ended, and the related notes to the financial statements. A review includes primarily applying analytical procedures to management's financial data and making inquiries of company management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the financial statements as a whole. Accordingly, we do not express such an opinion.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statements that are free from material misstatement whether due to fraud or error.

Accountant's Responsibility

Our responsibility is to conduct the review engagement in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. Those standards require us to perform procedures to obtain limited assurance as a basis for reporting whether we are aware of any material modifications that should be made to the financial statements for them to be in accordance with accounting principles generally accepted in the United States of America. We believe that the results of our procedures provide a reasonable basis for our conclusion.

Accountant's Conclusion

Based on our review, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in accordance with accounting principles generally accepted in the United States of America.

COULTER, AVILES & COMPANY, LLC

Tampa, Florida
June 27, 2019

PETE RON'S TREE SERVICE, INC.
(an S Corporation)

BALANCE SHEETS
DECEMBER 31, 2018 AND 2017

ASSETS

	<u>2018</u>	<u>2017</u>
CURRENT ASSETS:		
Cash	\$ 400,016	\$ 156,260
Trade & Contract Receivables (net of allowances for doubtful accounts of \$0 and \$0 at December 31, 2018 and 2017)	663,073	718,290
Due from Shareholder	50,000	0
Prepaid Expenses	<u>131,339</u>	<u>92,056</u>
Total Current Assets	<u>1,244,428</u>	<u>966,606</u>
PROPERTY AND EQUIPMENT:		
Machinery and Equipment	98,860	81,037
Transportation Equipment	575,170	405,110
Office Equipment	38,522	38,522
Building	54,591	54,591
Leasehold Improvements	<u>4,480</u>	<u>4,480</u>
	<u>771,623</u>	<u>583,740</u>
Less: Accumulated Depreciation	<u>322,683</u>	<u>356,912</u>
	448,940	226,828
Land	<u>71,201</u>	<u>71,201</u>
Property and Equipment - Net	<u>520,141</u>	<u>298,029</u>
OTHER ASSETS		
Cash Surrender Value of Life Insurance	642,534	544,519
Deposits	3,393	3,393
Goodwill (Net of Accumulated Amortization)	<u>1,372</u>	<u>1,434</u>
Total Other Assets	<u>647,299</u>	<u>549,346</u>
TOTAL ASSETS	<u>\$ 2,411,868</u>	<u>\$ 1,813,981</u>

LIABILITIES AND STOCKHOLDERS' EQUITY

	2018	2017
CURRENT LIABILITIES:		
Accrued Expenses	\$ 0	\$ 0
Total Current Liabilities	0	0
LONG-TERM LIABILITIES:		
Shareholder Loan		
Total Liabilities	0	0
STOCKHOLDERS' EQUITY		
Common Stock - Authorized 7,000 Shares at \$1 par, 200 Shares Issued & Outstanding	200	200
Additional Paid in Capital	41,524	41,524
Retained Earnings	2,370,144	1,772,257
Total Stockholders' Equity	2,411,868	1,813,981
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	\$ 2,411,868	\$ 1,813,981

PETE RON'S TREE SERVICE, INC.
(an S Corporation)

STATEMENTS OF INCOME AND RETAINED EARNINGS
YEARS ENDED DECEMBER 31, 2018 AND 2017

	<u>2018</u>	<u>2017</u>
SALES	\$ 3,128,266	\$ 2,848,647
COST OF SALES	<u>2,208,106</u>	<u>1,943,653</u>
Gross Profit	920,160	904,994
CONSULTING INCOME	546,002	250,000
OPERATING EXPENSES		
Officers' Salaries	229,084	235,028
Advertising	136,190	137,201
Insurance	265,006	185,078
Legal and Accounting	10,182	27,005
Depreciation and Amortization	69,440	59,062
Taxes and Licenses	60,857	60,410
Communication Equipment Expense	19,206	17,618
Repairs and Maintenance	6,387	15,802
Retirement Benefits	14,201	27,292
Other Operating Expenses	<u>121,701</u>	<u>115,884</u>
TOTAL OPERATING EXPENSES	<u>932,254</u>	<u>880,381</u>
Income (Loss) From Operations	533,908	274,612
OTHER INCOME (EXPENSE):		
Interest Income	1,256	61
Miscellaneous Income	0	6,348
Gain / (loss) on Sale of Fixed Asset	69,722	(14,238)
Interest Expense	<u>(6,999)</u>	<u>(1,595)</u>
NET INCOME (LOSS)	597,887	265,188
RETAINED EARNINGS - BEGINNING	1,772,257	1,593,069
DIVIDEND DISTRIBUTIONS	<u>0</u>	<u>(86,000)</u>
RETAINED EARNINGS - ENDING	<u><u>\$ 2,370,144</u></u>	<u><u>\$ 1,772,257</u></u>

INTERNATIONAL SOCIETY OF ARBORICULTURE

CERTIFIED ARBORIST™

Darrell Rogers Goolsby

Having successfully completed the requirements set by the Arborist Certification
Board of the International Society of Arboriculture,
the above named is hereby recognized as an ISA Certified Arborist®



A handwritten signature in dark ink, appearing to read "Jim Skiera".

Jim Skiera, Executive Director
International Society of Arboriculture

A handwritten signature in dark ink, appearing to read "Skip Kincadee".

Certification Board, Chair
International Society of Arboriculture

SO-1013A
Certification Number

18 Sep 1998
Certified Since

31 Dec 2019
Expiration Date

INTERNATIONAL SOCIETY OF ARBORICULTURE

CERTIFIED ARBORIST™

Robert George Seamon

Having successfully completed the requirements set by the Arborist Certification
Board of the International Society of Arboriculture,
the above named is hereby recognized as an ISA Certified Arborist®



Jim Skiera, Executive Director
International Society of Arboriculture

Certification Board, Chair
International Society of Arboriculture

FL-0137A

Certification Number

Jun 01, 1997

Certified Since

Jun 30, 2018

Expiration Date

INTERNATIONAL SOCIETY OF ARBORICULTURE

CERTIFIED ARBORIST™

Scott Slovinac

Having successfully completed the requirements set by the Arborist Certification
Board of the International Society of Arboriculture,
the above named is hereby recognized as an ISA Certified Arborist®



Jim Skiera, Executive Director
International Society of Arboriculture

Certification Board, Chair
International Society of Arboriculture

FL-1151A	Apr 05, 2003	Jun 30, 2018
Certification Number	Certified Since	Expiration Date

INTERNATIONAL SOCIETY OF ARBORICULTURE

CERTIFIED ARBORIST™

Alan H Covington

Having successfully completed the requirements set by the Arborist Certification
Board of the International Society of Arboriculture,
the above named is hereby recognized as an ISA Certified Arborist®



Jim Skiera, Executive Director
International Society of Arboriculture

Certification Board, Chair
International Society of Arboriculture

FL-6497A

Certification Number

Jan 15, 2013

Certified Since

Jun 30, 2019

Expiration Date

Certificate of Completion

Kevin W. Coppersmith

**Has Completed a Florida Department of
Transportation Approved Temporary Traffic
Control (TTC) Intermediate Course.**

04/24/2022

Date Expires

172

FDOT Provider #

Roger Greenleaf

Instructor

39261

Certificate #



R&S Compliance Group
2707 W. Price Ave.
Tampa,
www.rscompliance.com
roger@rscompliance.com



For more information about Temporary Traffic
Control (TTC) or to verify this certificate

www.motadmin.com

Certificate of Completion

Jennifer Hallam

**Has Completed a Florida Department of
Transportation Approved Temporary Traffic
Control (TTC) Intermediate Course.**

04/24/2022

Date Expires

172

FDOT Provider #

Roger Greenleaf

Instructor

39262

Certificate #



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Tampa,
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roger@rscompliance.com



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Certificate of Completion

Peter J. Fernandez

**Has Completed a Florida Department of
Transportation Approved Temporary Traffic
Control (TTC) Intermediate Course.**

04/24/2022

Date Expires

172

FDOT Provider #

Roger Greenleaf

Instructor

39263

Certificate #



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Certificate of Completion

Joseph M. Mehegan

**Has Completed a Florida Department of
Transportation Approved Temporary Traffic
Control (TTC) Intermediate Course.**

05/07/2023

Date Expires

172

FDOT Provider #

Roger Greenleaf

Instructor

50983

Certificate #



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Certificate of Completion

Steven C. Stearns

**Has Completed a Florida Department of
Transportation Approved Temporary Traffic
Control (TTC) Intermediate Course.**

05/07/2023

Date Expires

172

FDOT Provider #

Roger Greenleaf

Instructor

50992

Certificate #



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Certificate of Completion

Darrell R. Goolsby

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05/07/2023

Date Expires

172

FDOT Provider #

Roger Greenleaf

Instructor

50987

Certificate #



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Certificate of Completion

Ricky J. Louviere

**Has Completed a Florida Department of
Transportation Approved Temporary Traffic
Control (TTC) Intermediate Course.**

05/07/2023

Date Expires

172

FDOT Provider #

Roger Greenleaf

Instructor

50981

Certificate #



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Certificate of Completion

William E. Childers

**Has Completed a Florida Department of
Transportation Approved Temporary Traffic
Control (TTC) Intermediate Course.**

05/07/2023

Date Expires

172

FDOT Provider #

Roger Greenleaf

Instructor

50989

Certificate #



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Certificate of Completion

Jacob D. Hulsey

**Has Completed a Florida Department of
Transportation Approved Temporary Traffic
Control (TTC) Intermediate Course.**

05/07/2023

Date Expires

172

FDOT Provider #

Roger Greenleaf

Instructor

50986

Certificate #



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Certificate of Completion

Robert W. Edenfield

**Has Completed a Florida Department of
Transportation Approved Temporary Traffic
Control (TTC) Intermediate Course.**

05/07/2023

Date Expires

172

FDOT Provider #

Roger Greenleaf

Instructor

50985

Certificate #



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Certificate of Completion

Charles A. Breeding

**Has Completed a Florida Department of
Transportation Approved Temporary Traffic
Control (TTC) Intermediate Course.**

05/07/2023

Date Expires

172

FDOT Provider #

Roger Greenleaf

Instructor

50991

Certificate #



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Certificate of Completion

Joseph S. Coppersmith

**Has Completed a Florida Department of
Transportation Approved Temporary Traffic
Control (TTC) Intermediate Course.**

05/07/2023

Date Expires

172

FDOT Provider #

Roger Greenleaf

Instructor

50982

Certificate #



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Certificate of Completion

Steven G. Graham

**Has Completed a Florida Department of
Transportation Approved Temporary Traffic
Control (TTC) Intermediate Course.**

05/07/2023

Date Expires

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FDOT Provider #

Roger Greenleaf

Instructor

50988

Certificate #



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Certificate of Completion

Corey A. Hulsey

**Has Completed a Florida Department of
Transportation Approved Temporary Traffic
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05/07/2023

Date Expires

172

FDOT Provider #

Roger Greenleaf

Instructor

50990

Certificate #



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Name	Position
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Type of Work	Yrs. Experience	Yrs. With Firm
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Name	Position
------	----------

Type of Work	Yrs. Experience	Yrs. With Firm
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The undersigned hereby authorize(s) and request(s) any person, firm or corporation to furnish any pertinent information requested by the CDD or its authorized agents, deemed necessary to verify the statements made in this document or documents attached hereto, or necessary to determine whether the CDD should consider the Proposing Firm for award under this RFP, including such matters as the Proposing Firm's ability, standing, integrity, quality of performance, efficiency and general reputation.

Pete & Ron's Tree Service, Inc.
Name of Proposing Firm

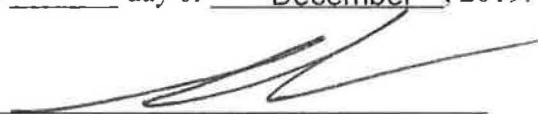
By: 
Pete Fernandez, President
[Type Name and Title of Person Signing]

This 2nd day of December, 2019.

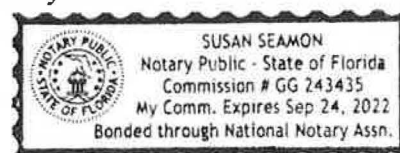
STATE OF FLORIDA
COUNTY OF Hillsborough

The foregoing instrument was acknowledged before me on this 2nd day of December, 2019, by Pete Fernandez, as President of Pete & Ron's Tree Service, Inc., a FL company. He or she is (☒) personally known to me; or () has produced _____ as identification.

SWORN to and subscribed before me this 2nd day of December, 2019.


Signature of Notary Public

Susan Seamon
Printed name of Notary Public



CORPORATE OFFICERS

Company Name Pete & Ron's Tree Service, Inc.

Provide the following information for Officers of the Proposing Firm and parent company, if any.

NAME (PROPOSING FIRM)	POSITION OR TITLE	CORPORATE RESPONSIBILITIES	INDIVIDUAL'S RESIDENCE CITY, STATE
Pete Fernandez	President	CFO & Operations	FL
Ron White	Vice President	Marketing & Equipment	FL
NAME (PARENT COMPANY - if applicable)			
N/A			

AFFIDAVIT FOR CORPORATION

State of Florida

SS:

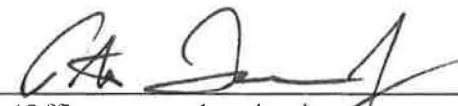
County of Hillsborough

Pete Fernandez

(title) President

of the Pete & Ron's Tree Service, Inc.

(a corporation described herein) being duly sworn, deposes and says that the statements and answers to the questions in the foregoing concerning the qualification statement and corporate officers are correct and true as of the date of this affidavit; and, that he/she understands that intentional inclusion of false, deceptive or fraudulent statements in this statement constitutes fraud; and such action on the part of the Proposing Firm will be considered good cause for rejection of Proposing Firm's proposal.


(Officer must also sign here)

CORPORATE SEAL

STATE OF FLORIDA

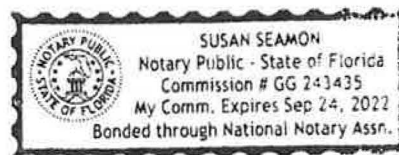
COUNTY OF Hillsborough

The foregoing instrument was acknowledged before me on this 2nd day of December, 2019, by Pete Fernandez, as President of Pete & Ron's Tree Service, Inc., a FL company. He or she is (☒ personally known to me; or () has produced _____, as identification.

SWORN to and subscribed before me this 2nd day of December, 2019.


Signature of Notary Public

Susan Seamon
Printed name of Notary Public



SWORN STATEMENT UNDER SECTION 287.133(3) (a),
FLORIDA STATUTES, ON PUBLIC ENTITY CRIMES

THIS FORM MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR
OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS.

1. This sworn statement is submitted to Meadow Pointe II CDD Community Development District.
2. This sworn statement is submitted by Pete & Ron's Tree Service, Inc.
(Print Name of Entity Submitting Sworn Statement)
whose business address is 4615 N. Hale Avenue Tampa FL 33614
and (if applicable) its Federal Employer Identification Number (FEIN) is 59-1981074

(If the entity has no FEIN, include the Social Security Number of the individual signing this sworn statement: _____.)

3. My name is Pete Fernandez and my relationship to the
entity named above is President.
4. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
5. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1) (b), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
6. I understand that an "affiliate" as defined in Paragraph 287.133(1) (a), Florida Statutes, means:
 - A) A predecessor or successor of a person convicted of a public entity crime; or,
 - B) An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives,

partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.

7. I understand that a "person" as defined in Paragraph 287.133(1) (e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.
8. Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

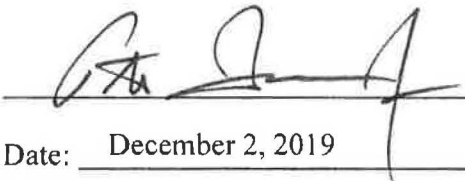
 X Neither the entity submitting this sworn statement, nor any officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity, have been charged with and convicted of a public entity crime subsequent to July 1, 1989.

 The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members or agents who are active in management of the entity or an affiliate of the entity, has been charged with and convicted of a public entity crime subsequent to July 1, 1989, AND (please indicate which additional statement applies):

 There has been a proceeding concerning the conviction before an Administrative Law Judge of the State of Florida, Division of Administrative Hearings. The final order entered by the Administrative Law Judge did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.)

 The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before an Administrative Law Judge of the State of Florida, Division of Administrative Hearings. The final order entered by the Administrative Law Judge determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.)

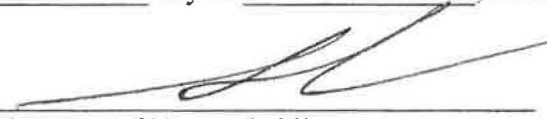
_____ The person or affiliate has not been placed on the convicted vendor list.
(Please describe any action taken by or pending with the Florida Department of
Management Services.)


Date: December 2, 2019

STATE OF FLORIDA
COUNTY OF Hillsborough

The foregoing instrument was acknowledged before me on this 2nd day of
December, 2019, by Pete Fernandez, as
President of Pete & Ron's Tree Service, Inc., a
FL company. He or she is (☒ personally known to me; or () has
produced _____, as identification.

SWORN to and subscribed before me this 2nd day of December, 2019.



Signature of Notary Public

Susan Seamon

Printed name of Notary Public

